

# MoneyLink Electronic Funds Transfer

Account Number \_\_\_\_\_ Social Security No. \_\_\_\_\_

Account Name (As it appears on your statement) \_\_\_\_\_

**PLEASE COMPLETE ALL INFORMATION, SIGN WHERE INDICATED AND RETURN TO LEGENT CLEARING**

Legent Clearing MoneyLink, a free service from Legent Clearing, connects your bank and investment accounts for better cash management. You can transfer funds from your bank (or savings and loan) checking or savings account to your Legent Clearing account to pay for purchases, or have proceeds from sales of securities transferred to your bank checking or savings account.

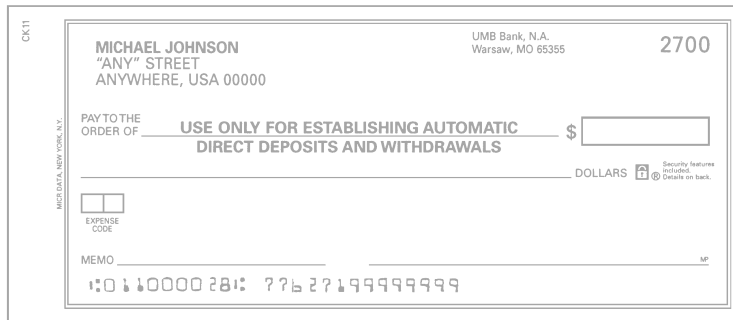
**TYPE OF TRANSACTIONS:**

- On Demand \*If your account is an IRA, you must use IRA Distribution Form #LC13 with each request  Dividend/Interest ONLY (will be transferred when received)
- Periodic Deposits (to your Legent Clearing account)  Periodic Withdrawals (from your Legent Clearing account)
- Amount: \$ \_\_\_\_\_ Frequency: Monthly Amount: \$ \_\_\_\_\_ Frequency: Monthly  
Date: \_\_\_\_\_ Quarterly Date: \_\_\_\_\_ Quarterly
- Total Movement of Funds (Credit/Debit balances will automatically be sent to/received from your bank account upon transaction settlement) \*Not allowed with IRAs

**ATTACH VOIDED PREPRINTED CHECK HERE (REQUIRED)**

Corporate check registration must match account registration

To ensure proper routing, attach a voided check (not deposit slip) for checking accounts or deposit slip for savings accounts to the form and return to Legent Clearing.



I/We authorize Legent Clearing to act upon my/our instructions on this form. I/We understand MoneyLink may be terminated by me/us or Legent Clearing at any time. I/We understand the transfer will go into effect approximately 10 business days after the receipt of this application.

I/We certify under penalty of perjury that the identification number(s) shown on this form is/are correct and that I/we have not been notified that this account is subject to backup withholding. I/We are of legal age to give authorization.

**SIGN HERE: SIGNATURES OF BANK ACCOUNT OWNERS MUST BE EXACTLY AS THEY APPEAR ON BANK RECORDS.**

\_\_\_\_\_  
Your Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Joint Account Holder's Signature

\_\_\_\_\_  
Date

Cleared Through LEGENT CLEARING 9300 Underwood Avenue, Suite 400 • Omaha, Nebraska 68114-2685 • 402-384-6101  
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