



**ACCOUNT CLOSING REQUEST**

To: Success Trade Securities, Inc.  
1900 L Street NW Suite 525  
Washington, DC 20036  
Tel: (202) 466-6890  
Fax: (202) 466-6895

Date: \_\_\_\_\_ Account Number: \_\_\_\_\_

Account Holder Name: \_\_\_\_\_

Joint Holder Name (if applicable): \_\_\_\_\_

Dear Success Trade Securities:

Please close my/our account as referenced above as there are currently no positions with market value that remain in the account. If any cash balances remain, please forward a check to:

- The current address on record.
- My/Our new address as listed below (old and new address **must** be completed):

OLD Address: \_\_\_\_\_ NEW Address: \_\_\_\_\_  
(Foreign accounts must complete W-8BEN)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Old Phone Number \_\_\_\_\_ New Phone Number \_\_\_\_\_

In addition to the above,

- I/We have enclosed a Worthless Security Form for each position that no longer has market value.
- I/We am closing an account that has had no activity since it was opened and are providing the following reason for closing my/our account:

\_\_\_\_\_  
*(Reason for closing required only if your account has had no trading activity)*

Sincerely,

\_\_\_\_\_  
Account Holder Signature

\_\_\_\_\_  
Joint Holder Signature (if applicable)

\_\_\_\_\_  
**ACCOUNT EXECUTIVE (FOR OFFICE USE ONLY)** Date: \_\_\_\_\_