
144(k) SELLER'S LETTER

Date: _____

In connection with my order to you today to sell or transfer _____ shares of common stock (the "Stock") of _____ (the "Company") thru _____ in reliance upon the provisions of paragraph (k) of SEC Rule 144 promulgated under Securities Act of 1933, as amended. I advise you as follows:

1. Neither the undersigned, nor any person or entity listed below, presently is, or in the prior three months has been an "Affiliate" of the Company as that term is used in paragraph (a) of Rule 144 (i.e. A person or entity that directly, or indirectly through one or more intermediaries, controls or is controlled by, or is under control with the Company):
 - a. Any relative of mine who shares the same home with me:
 - b. Any trust or estate in which I or any person specified in (a) collectively own 10% or more of the beneficial interest or of which I or any such person services as Trustee, executor or in any similar capacity:
 - c. Any corporation or organization in which any person or I specified in (a) are the beneficial owners collectively of 10% or more of any class of equity securities or 10% or more of the equity interest.
2. The Stock has been owned and fully paid for by the undersigned in excess of two years, or if gifted to or inherited by the undersigned, was owned and fully paid by the donor or decedent more than three years prior to the date of this letter.
3. The undersigned consents to _____ communicating and conferring with the Company, its attorneys and its transfer agent in connection with the above order and hereby confirms that such parties may rely on these representations in permitting transfer of the Stock free of restrictive legend.

Very truly yours,
