



Division of Success Trade Securities, Member FINRA | SIPC

## IRA DEPOSIT SLIP

(For IRA Deposits Only)

**INSTRUCTIONS:**

1. Fill out the Deposit Slip completely. Make checks payable to: **Legent Clearing, LLC** and write your account number on the front of your check.
2. If you are making an IRA contribution, fill out the appropriate section completely.
3. Third party checks, Credit Card checks, or Line of Credit Checks will not be accepted. A third party check is one that is drawn on an account other than the account as styled and held by Legent Clearing, LLC. All deposits will typically be held for 10 business days before funds are available for disbursement.

\_\_\_\_\_  
LowTrades Account Number

\$ \_\_\_\_\_  
Deposit Amount

\_\_\_\_\_  
Name on LowTrades Account

**Check ONE**

- Regular Contribution** Contribution for Tax Year \_\_\_\_\_ (if left blank will be deposited for current year.)
- Employer Contribution** Contribution for Tax Year \_\_\_\_\_ (if left blank will be deposited for current year.) Note: All SEP contributions are reported the year of deposit)
- Employee Contribution** Contribution for Tax Year \_\_\_\_\_ (if left blank will be deposited for current year.)
- Rollover** Please submit a copy of the IRA Rollover Certification form.
- Fee Payment** This is to offset fees charged due to administrative fees charged by the trustee only.