

IRA DEPOSIT SLIP

(For IRA Deposits Only)

INSTRUCTIONS:

1. Fill out the Deposit Slip completely. Make checks payable to: Legent Clearing, LLC and write your account number on the face of your check.
2. If you are making an IRA contribution, fill out the appropriate section completely.
3. Third party checks, Credit Card checks, or Line of Credit Checks will not be accepted. A third party check that is drawn on an account other than the account as styled. All deposits will typically be held for 10 business days before funds are available for disbursement.

LowTrades Account Number

\$ _____
Deposit Amt.

Name on LowTrades Account

Check ONE

- Regular Contribution** Contribution for Tax Year _____ (if left blank will be deposited for current year.)
- Employer Contribution** Contribution for Tax Year _____ (if left blank will be deposited for current year.) Note: All SEP contributions are reported the year of deposit)
- Employee Contribution** Contribution for Tax Year _____ (if left blank will be deposited for current year.)
- Direct Transfer** Transferred from another firm where it was held with identical account type and title.
- Rollover** Qualifying Direct Rollover from my Employer's Plan (ex. 401(k), 403(b), Profit Sharing Plan, Money Purchase Pension Plan, etc or 60 Day Rollover.)
Note: For 60 Day Rollover, the assets and account type must match as they were distributed less than 60 days ago. Account Owner agrees to the following: that the funds deposited as an Irrevocable Qualifying Rollover do not contain any amounts from a Required Minimum Distribution that the funds are being deposited within the allowable sixty day time period; and that the funds deposited have not been rolled over previously during the past twelve month time period. Account owner further agrees to be bound by the election of this deposit as an Irrevocable Qualifying Rollover.
- Fee Payment** This is to offset fees charged due to administrative fees charged by the trustee only.

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c/o LowTrades
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